



MacCurdy Salisbury Educational Foundation

Application for Award – Part II

Financial Aid Statement

To be completed by Parent/Guardian

APPLICANT INFORMATION:

Applicant Last Name	First	Middle	Date of Birth
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FAMILY INFORMATION:

Father's Name	Age
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Address	Employer
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Occupation	Title
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Mother's Name	Age
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Address	Employer
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Occupation	Title
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Name and address of person who claims applicant as dependent, if other than above

List all family members included on the FAFSA application

Name and age	College attending	Year in college
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Part time Full time

Part time Full time

Part time Full time

Part time Full time

ASSETS & LIABILITIES:

Cash / Savings (include checking, CDs, etc)	\$
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Investments (Include stocks, bonds, 529 plans, do NOT include Retirement 401K)	\$
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Other Assets: \$
 Home Fair Market Value \$
 Home Debt \$
 Monthly Payment \$
 Year Home was Purchased
 Other Real Estate Value \$
 Other Real Estate Debt \$
 Business/Farm Value \$
 Business/Farm Debt \$
 Is the student a beneficiary of a trust? yes no \$

Name, phone, and email address of person to contact if there are any questions regarding above information:

COLLEGE INFORMATION

Name of College & Location

Tuition and Fees for next academic year \$
 Room and Board \$
 Miscellaneous Expenses \$
 Total \$

Applicant Housing: Commuting from home Living on campus/dorm Living off campus/apartment

Other scholarship aid for which applicant may be eligible: (notify the Foundation promptly of any awards the student is granted)

Does a parent or guardian qualify for tuition reimbursement from his/her employer for the student making the application? Yes No Annual amount of reimbursement: \$

I have attached copies of the following with this application:

- SAR (Student Aid Report) Federal 1040 (include all pages, schedules, and W-2s)
- Financial Aid Award Letter from college attending

Please Note: Your application is NOT complete without these three items.

Please use this space to explain any unusual circumstances:

We declare that the information on this form to the best of our knowledge is correct:

Father/Guardian Signature

Date:

Mother/Guardian Signature

Date

Instructions for completing the Application Part II - Financial Aid Statement:

This Financial Aid Statement should be mailed to the Consultant to the Foundation, NOT to the Foundation office, to keep your family financial information confidential.

1. Complete all questions on this form. Be sure to sign and date. Attach a separate sheet to explain special circumstances if necessary.
2. Attach a copy of your SAR (Student Aid Report). The SAR is the processed FAFSA application received from the Federal Aid Processor. Be sure to include all pages of the SAR.
3. Attach a copy of the parents' and student's federal tax returns and W-2 statements. Be sure to include all pages and all schedules of the tax returns. Remove all social security numbers from the W-2 forms and tax forms.
4. Attach a copy of the college Financial Aid Award Letter from the college that the student will attend.
5. Mail completed Application Part II – Financial Statement and required attachments to the Foundation's Financial Aid Consultant by the deadline.

Mail to the Consultant to the Foundation (not the Foundation office):

- Application for Award Part II – Financial Aid Statement
- SAR Report
- Copy of Federal 1040 and W-2s
- Copy of college Financial Aid letter

Mail to:

Mr. Sean Martin
8 Birch Circle
Centerbrook, CT 06409

Questions?: Contact Mr. Ned Perkins 860-434-8471 egperkins13@gmail.com

Application Deadline:

For the academic year.....May 5, 2017

For the second semester.....November 15, 2017